



37557 Hwy 2A Red Deer County, AB Canada T4E 1S2 Phone 403-343-6570

**Donation Securities In-Kind**  
*Non-Registered Stocks or Mutual Funds*

\_\_\_\_\_  
Name/Description of Security

\_\_\_\_\_  
Number of Shares/Units to Transfer

**TRANSFER SHARES/UNITS FROM:**

\_\_\_\_\_  
Investment Firm

\_\_\_\_\_  
Financial Advisor Name

\_\_\_\_\_  
Client Account Number

\_\_\_\_\_  
Financial Advisor Email

\_\_\_\_\_  
Financial Advisor Phone Number

**TRANSFER SHARES/UNITS TO:**

B2B Bank Securities Service  
199 Bay Street, Suite 610 Stn Commerce Court  
Toronto, Ontario M5L0A3  
CUID# LAUR  
Account #15175474  
Home Church – Red Deer, Alberta

B2B Bank Trading Desk  
Phone 416-413-7201  
Fax 416-413-0733

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I hereby authorize the transfer in kind of the above securities to B2B Bank Securities Service  
For credit to Home Church – Red Deer, Alberta, Account #15175474

Donor Name \_\_\_\_\_

Donor Address \_\_\_\_\_

Donor Phone \_\_\_\_\_ Donor Email \_\_\_\_\_

Donor Signature \_\_\_\_\_ Date \_\_\_\_\_

**Instructions for donating gift of securities:**

- 1) Complete this form and give a copy to Home Church – Red Deer, Alberta.
- 2) Instruct your broker/delivering custodian to complete the transfer.
- 3) Upon receipt of the securities to the Home Church – Red Deer, Alberta brokerage account, the donation will be recorded based on the closing market value of the shares on the date that they are received into the brokerage account.
- 4) A charitable tax receipt will be issued after the end of the calendar year.